

1st July 2002

02 JUL -9 AM 11:07

JUL 15 2002

THOMSON  
FINANCIAL



The Mound  
EDINBURGH  
EH1 1YZ

*Halifax Group*

United States Securities and Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
450 Fifth Street N.W.  
WASHINGTON D.C. 20549  
United States of America

Direct Line 0131 243 5586  
Fax No 0131 243 5516

Your Ref: 82/3240 and  
82/5003

Exemption



02042469

Dear Sirs,

**SUPPL**

I enclose documents either sent to shareholders or made available to the public during the period 1st June to 30th June 2002.

**Announcements made to the London Stock Exchange:-**

06.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Sold 16,000 ordinary shares in National Grid Group plc at £5.00125 per share. Total owned or controlled 34,805,003 (1.96%)
06.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Bought 20,000 ordinary shares in National Grid Group plc at £4.9050 per share. Total owned or controlled 34,825,003 (1.96%)
06.06.02	Director Shareholding - P L M Sherwood sold 8,000 ordinary shares at 828.89p per share. Total holding following this transaction 2,000.
07.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers. Sold 4,042 ordinary shares in National Grid Group PLC at £4.9263. Total owned or controlled 34,820,961 (1.96%)
07.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers. Sold 5,581 ordinary shares in Lattice Group PLC at £1.8213 per share. Total owned or controlled 74,477,397 (2.11%)
10.06.02	HBOS has received notification that 94,671 shares have been released from the Halifax Group Long Term Executive Bonus Scheme
10.06.02	Additional Listing - 1,344,201 ordinary 25p shares have been issued pursuant to HBOS final dividend for the period ended 31 December 2001.
10.06.02	Dealing by Substantial Shareholders - House of Fraser PLC - Total holding following notification 6,648,379. (2.87%)
11.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Bought 1,700 ordinary shares in National Grid Group at £4.9713 per share. Total owned or controlled 34,822,661 (1.96%)
11.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Sold 2,300 ordinary share in Lattice Group plc at £1.8338 per share. Total owned or controlled 74,475,097 (2.11%)
11.06.02	Halifax Group Pref Securities
12.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Sold 161,175 ordinary shares in P & O Princess Cruises PLC. Total owned or controlled 6,856,778 (0.99%)
12.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Sold 397,616 ordinary shares in National Grid Group PLC. Total owned or controlled 34,421,645 (1.94%)
12.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Sold 790,506 ordinary shares in Lattice Group plc at £1.8285 per share. Total owned or controlled 73,684,591 (2.09%)
12.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Sold 47,353 ordinary shares in Britannic Group PLC at £6.65 per share. Total owned or controlled 7,954,070 (4.05%)

*22/7/9*

13.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Bought 58,000 ordinary shares in Lattice Group PLC at £1.83 per share. Total owned or controlled 73,742,591 (2.09%)
13.06.02	MFI Furniture Group received advise that HBOS has an interest in 18,134,230 ordinary 10p shares representing 3.02% of the issued share capital.
14.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Sold 95,531 Ordinary Shares in Lattice Group at £1.8325 per share. Total owned or controlled 73,647,060 (2.09%)
14.06.02	Director Shareholding - Bank of Scotland Profit Sharing Stock Ownership Scheme 613 shares sold at 738.26p & 115 sold at 729.76p.Total holding 9,946,975 (0.26%)
17.06.02	The Monks Investment Trust PLC - Clerical Medical Investment Management Limited/HBOS advised they no longer hold a notifiable interest in the ordinary shares of the Company.
17.06.02	Schedule 10 - Notification of major interest in North Atlantic Smaller Companies Investment Trust PLC. Total holding now 2,547,941 (21.94%)
17.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Sold 1,026 ordinary shares in National Grid Group PLC at £4.955 per share. Total owned or controlled 34,420,619 (1.94%)
17.06.02	Director Shareholding - Bank of Scotland Profit Sharing Stock Ownership Scheme - sold 192 shares at 738.26. Holding 9,946,783 (0.26%)
18.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Bought 38,000 ordinary shares in National Grid Group PLC at £4.77 per share. Total owned or controlled 34,458,619 (1.94%)
18.06.02	Director Shareholding - Bank of Scotland Profit Sharing Stock Ownership Scheme. 2,106,847 shares disposed.Holding 7,839,936 (0.21%)
18.06.02	Director Shareholding - Bank of Scotland Profit Sharing Stock Ownership Scheme. Sold 65 shares at 723.25p. Holding 7,839,871 (0.21%)
19.06.02	First Banking Systems joint venture between xansa and Bank of Scotland to conclude in December 2003
19.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers. Sold 586,723 ordinary shares in Lattice Group plc at £1.76 per share. Total owned or controlled 72,812,804 (2.06%)
19.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Sold 294,793 ordinary shares in National Grid Group plc at £4.79 per share. Total owned or controlled 34,163,826 (1.92%)
19.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Sold 247,533 ordinary shares in Lattice Group plc at £1.8325 per share. Total owned or controlled 73,399,527 (2.08%)
20.06.02	Director Shareholding - Bank of Scotland Profit Sharing Stock Ownership Scheme - Sold 220 shares at 710.75p and 310 at 707.25p. Holding 7,839,341 (0.21%)
21.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Sold 303 ordinary shares in National Grid Group plc at £4.66 per share. Total owned or controlled 34,164,578 (1.92%)
21.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Bought 22,000 ordinary shares in National Grid Group plc at £4.75 per share. Total owned or controlled 34,186,881 (1.92%)
24.06.02	Pre-Close Briefings
24.06.02	Director Shareholding - Bank of Scotland Profit Sharing Stock Ownership - sold 554 shares at 710.28p. Holding 7,838,787 (0.21%)
25.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Sold 850 Ordinary Shares in Lattice Group PLC at £1.731 per share. Total owned or controlled 72,811,954 (2.06%)
25.06.02	Director Shareholding - Bank of Scotland Profit Sharing Stock Ownership - 156 shares at 718.78p and 92 at 721.02
26.05.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Sold 850 ordinary share in Lattice Group PLC at £1.731 per share. Total owned or controlled 72,811,104 (2.06%)
27.06.02	Additional Listing - 14,626,075 Ordinary Shares issued to HBOS QUEST Limited.
27.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Sold 39,000 Ordinary Shares in National Grip Group plc at £4.628498 per share. Total owned or controlled 34,147,578 (1.92%)
28.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Bought 23,400 Ordinary Shares in Lattice Group plc at £1.7063 per share. Total owned or controlled 72,828,504 (2.06%)
28.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers - Bought 500 Ordinary Shares in National Grid Group plc at £4.5763 (1.92%)

28.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers. Sold 6,000 Ordinary Shares in Lattice Group plc at £1.7025 per share. Total owned or controlled 72,805,104 (2.06%)
28.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers. Bought 3,600 Ordinary Shares in Lattice Group plc at £1.6938 per share. Total owned or controlled 72,832,104 (2.06%)
28.06.02	Rule 8 Disclosure Under the City Code on Takeovers and Mergers. Bought 3,900 Ordinary shares in National Grid Group plc at £4.6038 per share. Total owned or controlled 34,151,478 (1.92%)

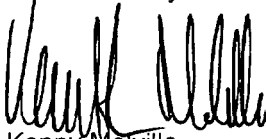
**Documents lodged at Companies House:**

1 Form 88(2)'s – Return of Allotment of 770 Shares registered on 13.06.02  
(This replaces previous notification of 31<sup>st</sup> May 2002 for 776 Shares)

1 Form 88(2)'s – Return of Allotment of	12,983 Shares registered on 05.06.02
1 Form 88(2)'s – Return of Allotment of	8,597 Shares registered on 07.06.02
1 Form 88(2)'s – Return of Allotment of	1,344,201 Shares registered on 10.06.02
6 Form 88(2)'s – Return of Allotment of	14,702,073 Shares registered on 12.06.02
2 Form 88(2)'s – Return of Allotment of	36,047 Shares registered on 13.06.02
5 Form 88(2)'s – Return of Allotment of	25,804 Shares registered on 19.06.02
2 Form 88(2)'s – Return of Allotment of	179,344 Shares registered on 21.06.02
1 Form 88(2)'s – Return of Allotment of	25,285 Shares registered on 25.06.02
4 Form 88(2)'s – Return of Allotment of	1,692 Shares registered on 26.06.02
1 Form 88(2)'s – Return of Allotment of	72,048 Shares registered on 28.06.02

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully



Kenny Melville  
Company Secretarial Assistant

Please also find enclosed a form 169 in respect of the re-purchase of 14,626,075 Ordinary Shares on 12/6/02

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Other Announcements from this Company ▼

Send to a Friend

02 JUL -9 AM 11:11

Company  
TIDM  
Headline  
Released  
Number

HBOS PLC  
HBOS  
Rule 8 - National Grid Group  
12:23 6 Jun 2002  
8726W

RNS Number:8726W  
HBOS PLC  
6 June 2002

Date of Disclosure 06/06/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 31/05/02

Dealing in NATIONAL GRID GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
	16,000	£5.00125

3) Resultant total of the same class owned or controlled  
(and percentage of class) 34,805,003 (1.96%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation BANK OF SCOTLAND

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1229 KYRIACOS MERAKLIS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on  
instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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02 JUL -9 11:07



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - National Grid Group
Released	13:57 6 Jun 2002
Number	8729W

RNS Number:8729W  
HBOS PLC  
6 June 2002

Date of Disclosure 06/06/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 05/06/02

Dealing in NATIONAL GRID GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP0.10

2) Amount bought	Amount sold	Price per unit
20,000		£4.9050

3) Resultant total of the same class owned or controlled  
(and percentage of class) 34,825,003 (1.96%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation  
HALIFAX INVESTMENT FUND MANAGEMENT LTD

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1229 KYRIACOS MERAKLIS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
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instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
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Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	15:41 6 Jun 2002
Number	8968W

1) Name of Company:

HBOS plc

2) Name of Director:

Peter Louis Michael Sherwood

3) Is holding in own name/wife's name or non-beneficial:

own name

4) Name of registered holder:

Peter Louis Michael Sherwood

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Director

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

sale

7) Number of shares acquired: N/A

8) Percentage of issued class: N/A

9) Number of shares disposed: 8,000

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: 828.89p

13) Date of transaction: 6<sup>th</sup> June 2002

14) Date company informed: 6<sup>th</sup> June 2002

15) Total holding following this notification:

2,000 ordinary shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification:

de minimis



END

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<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Rule 8 - National Grid Group
<b>Released</b>	12:40 7 Jun 2002
<b>Number</b>	9437W

RNS Number: 9437W  
HBOS PLC  
7 June 2002

Date of Disclosure 07/06/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 06/06/02

Dealing in NATIONAL GRID GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP0.10

2) Amount bought	Amount sold	Price per unit
	4,042	£4.9263
3) Resultant total of the same class owned or controlled (and percentage of class)	34,820,961	(1.96%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation  
CLERICAL MEDICAL INVESTMENT GROUP

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 PRAFUL JADAV

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on  
instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
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For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Lattice Group PLC
Released	12:44 7 Jun 2002
Number	9433W

RNS Number: 9433W  
HBOS PLC  
7 June 2002

Date of Disclosure 07/06/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 06/06/02

Dealing in LATTICE GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
	5,581	£1.8213

3) Resultant total of the same class owned or controlled  
(and percentage of class) 74,477,397 (2.11%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation

CLERICAL MEDICAL INVESTMENT GROUP

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 PRAFUL JADAV

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on

instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.
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For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	10:41 10 Jun 2002
Number	9937W

### HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each  
pursuant to paragraph 16.13 of the Listing Rules.

### Halifax Group plc Long Term Executive Bonus Scheme (the 'Scheme')

The Company has today received notification that 94,671 shares have been released from the Scheme by HBOS plc Employee Trust Limited (the 'Trustee'). Of these, 23,667 shares were sold on 7<sup>th</sup> June 2002 at £8.115 per share.

The Executive Directors remain beneficiaries and so interested, along with other participants, in 1,765,719 shares still held by the Trustee. They ceased to have an interest in the shares awarded and sold by the Trustee.

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Company	HBOS PLC
TIDM	HBOS
Headline	Additional Listing
Released	11:13 10 Jun 2002
Number	9956W

### HBOS PLC

An additional 1,344,201 Ordinary 25p shares have been issued pursuant to the above-named Company's final dividend for the period ended 31 December, 2001.

Accordingly, application has been made to The UK Listing Authority for these shares to be admitted to the Official List and to the London Stock Exchange for these shares to be admitted to trading. The Shares rank pari passu with the existing issued shares of the Company. Dealings are expected to commence on 12 June 2002.

Copies of this announcement are available from the office of Cazenove & Co. Ltd for the period of 2 business days from the date hereof.

END

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<b>Company</b>	House Of Fraser PLC
<b>TIDM</b>	HOF
<b>Headline</b>	Holding(s) in Company
<b>Released</b>	12:51 10 Jun 2002
<b>Number</b>	0037X

RNS Number:0037X  
House Of Fraser PLC  
10 June 2002

### DEALINGS BY SUBSTANTIAL SHAREHOLDERS

- 1) NAME OF COMPANY  
  
HOUSE OF FRASER PLC
- 2) NAME OF SHAREHOLDER HAVING A MAJOR INTEREST  
  
HBOS PLC
- 3) Please state whether notification indicates that it is in respect of holding of the Shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18  
  
AS ABOVE
- 4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them.  
  
SEE LIST BELOW
- 5) Number of shares/amount of stock acquired.  
  
-
- 6) ( - %) of issued Class
- 7) Number of shares/amount of stock disposed  
  
2,206,115
- 8) (0.95%) of issued Class
- 9) Class of security  
  
ORDINARY 20P SHARES
- 10) Date of transaction  
  
5/6/02
- 11) Date company informed  
  
7/6/02



12) Total holding following this notification

6,648,379

13) Total percentage holding of issued class following this notification

2.87%

14) Any additional information

NONE

15) Name of contact and telephone number for queries

RINA KHIALANI (020) 7963 2523

16) Name and signature of authorised company official responsible for making this notification

Date of Notification .....10/6/2002.....

HSBC GLOBAL NOMINEES (UK) LTD A/C 823575	23,207
HSBC GLOBAL NOMINEES (UK) LTD A/C 823721	213,766
HSBC GLOBAL NOMINEES (UK) LTD A/C 823587	522,901
HSBC GLOBAL NOMINEES (UK) LTD A/C 823733	26,835
CMI UK TRACKER FUND	11,670
CHASE NOMINEES LTD A/C CMIGMAIN	5,850,000
TOTAL	6,648,379

#### DEALINGS BY SUBSTANTIAL SHAREHOLDERS

1) NAME OF COMPANY

HOUSE OF FRASER PLC

2) NAME OF SHAREHOLDER HAVING A MAJOR INTEREST

FIDELITY INTERNATIONAL LIMITED

3) Please state whether notification indicates that it is in respect of holding of the Shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

AS ABOVE

4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them.

SEE LIST BELOW

5) Number of shares/amount of stock acquired.

-

6) ( - %) of issued Class

7) Number of shares/amount of stock disposed

1,500,000

- 8) (0.65%) of issued Class
- 9) Class of security  
ORDINARY SHARES
- 10) Date of transaction  
3/6/02
- 11) Date company informed  
6/6/02
- 12) Total holding following this notification  
8,484,587
- 13) Total percentage holding of issued class following this notification  
3.66%
- 14) Any additional information  
NONE
- 15) Name of contact and telephone number for queries  
RINA KHALANI (020) 7963 2523
- 16) Name and signature of authorised company official responsible for making this notification  
Date of Notification .....10/6/2002.....

CHASE NOMINEES LTD A/C	FISL	7,961,487
CHASE NOMINEES LTD	FIL	523,100

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02 JUL -9 AM 11:07  

Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - National Grid Group
Released	11:16 11 Jun 2002
Number	0641X

RNS Number: 0641X  
HBOS PLC  
11 June 2002

Date of Disclosure 11/06/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 10/06/02

Dealing in NATIONAL GRID GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP0.10

2) Amount bought	Amount sold	Price per unit
1,700		£4.9713

3) Resultant total of the same class owned or controlled  
(and percentage of class) 34,822,661 (1.96%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation  
CLERICAL MEDICAL INVESTMENT GROUP

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) TIM HARRISON

Telephone and extension number 0207 321 1229 KYRIACOS MERAKLIS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on  
instructions of a controller

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offeror if there is more than one.

Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Lattice Group PLC
Released	11:18 11 Jun 2002
Number	0642X

RNS Number:0642X  
HBOS PLC  
11 June 2002

Date of Disclosure 11/06/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 10/06/02

Dealing in LATTICE GROUP PLC (name of company)

- 1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10
- 2) Amount bought Amount sold Price per unit  
2,300 £1.8338
- 3) Resultant total of the same class owned or controlled  
(and percentage of class) 74,475,097 (2.11%)
- 4) Party making disclosure HBOS PLC
- 5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation  
CLERICAL MEDICAL INVESTMENT GROUP
- 6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

- (b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1229 KYRIACOS MERAKLIS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on  
instructions of a controller

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offeror if there is more than one.

Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8

Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.

Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Company	HBOS PLC
TIDM	HBOS
Headline	Halifax Group Pref Securities
Released	17:11 11 Jun 2002
Number	1031X

### NOT FOR DISTRIBUTION IN THE UNITED STATES

London – 11 June 2002. Halifax Group plc, a subsidiary of HBOS plc ("HBOS") today notified holders of the £245,000,000 7.881 per cent. Guaranteed Non-voting Non-cumulative Preferred Securities (the "Sterling Preferred Securities") and holders of the €415,000,000 Fixed to Floating Rate Guaranteed Non-voting Non-cumulative Preferred Securities (the "Euro Preferred Securities"), issued by Halifax Group Sterling Finance (Jersey) L.P. and Halifax Group Euro Finance (Jersey) L.P. (the "Issuers"), respectively, each having the benefit of a subordinated guarantee given by Halifax Group plc, in accordance with the terms of the explanatory memorandum relating to the Sterling Preferred Securities (the "Sterling Memorandum") and the explanatory memorandum relating to the Euro Preferred Securities (the "Euro Memorandum") each dated 16 April 2002, that:

- the proposals to substitute HBOS plc for Halifax Group plc as guarantor of, and make certain amendments to the terms of, the Euro Preferred Securities and related documents (the "Euro Proposals") received the consent of holders of Euro Preferred Securities, holding in aggregate 70.2 per cent. by liquidation preference of the outstanding Euro Preferred Securities;
- the proposals to substitute HBOS plc for Halifax Group plc as guarantor of, and make certain amendments to the terms of, the Sterling Preferred Securities and related documents (the "Sterling Proposals") received the consent of holders of Sterling Preferred Securities, holding in aggregate 71.6 per cent. by liquidation preference of the outstanding Sterling Preferred Securities;
- to be capable of implementation the Sterling Proposals and the Euro Proposals require the consent of holders of at least two-thirds of the outstanding relevant securities. Accordingly, the necessary consent of relevant holders to the Sterling Proposals and the Euro Proposals has been obtained;
- having determined that the other pre-conditions to implementation as set out on page 12 of each of the Euro Memorandum and the Sterling Memorandum are, or will in due course be, satisfied, Halifax Group plc and Halifax Group Management (Jersey) Limited have decided to proceed with implementation of the Sterling Proposals and the Euro Proposals;
- any Euro Preferred Securities which are presently held in blocked securities accounts with Euroclear and/or Clearstream, Luxembourg are, from 5.00pm (London time) on 7 June 2002, unblocked;
- it is anticipated that the Sterling Proposals and the Euro Proposals will be implemented and take effect on or about 1 July 2002. Halifax Group plc and Halifax Group Management (Jersey) Limited will notify the holders of the Sterling Preferred Securities and the Euro Preferred Securities as soon as practicable, in accordance with the Sterling Memorandum and Euro Memorandum, as applicable, of such implementation. Such implementation will be binding on all holders of the Sterling Preferred Securities and the Euro Preferred Securities;
- in connection with the Sterling Proposals and the Euro Proposals, Halifax Group Euro Finance (Jersey) L.P. and Halifax Group Sterling Finance (Jersey) L.P. will be renamed HBOS Euro Finance (Jersey) L.P. and HBOS Sterling Finance (Jersey) L.P., respectively, on or about 1 July 2002. The name of the General Partner will also be changed from Halifax Group Management (Jersey) Limited to HBOS Management (Jersey) Limited on or about 1 July 2002.

For further information, please contact Michael Saron or Andrew Karsh at the Solicitation Agent, Credit Suisse

1  
First Boston (tel: +44 20 7883 5423 or 44 20 7883 6748; email: [michael.saron@csfb.com](mailto:michael.saron@csfb.com) or [andrew.karsh@csfb.com](mailto:andrew.karsh@csfb.com)).

This announcement is approved for issue in the United Kingdom solely for the purposes of Section 21 of the Financial Services and Markets Act 2000 by Credit Suisse First Boston (Europe) Limited of One Cabot Square, London E14 4QJ ("CSFB"). CSFB is acting for the Issuers, Halifax Group plc and HBOS and no one else in connection with the proposals and will not be responsible to any other person for providing the protections afforded to clients of CSFB, or for providing advice in relation to such proposals. The Sterling Preferred Securities and the Euro Preferred Securities and the guarantee to be given by HBOS have not been registered under the United States Securities Act of 1933 (the "Act"), and the Issuers have no intention of so registering them. Offers and sales of the securities may not be made in the United States or to United States Persons (as defined in Regulation S under the Act) except pursuant to an effective registration statement under the Act or an exemption for the requirements thereof.

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02 JUL -9 07:11:07

Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - P&O Princess Cruises
Released	14:08 12 Jun 2002
Number	1370X

RNS Number:1370X  
HBOS PLC  
12 June 2002

Date of Disclosure 12/06/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 11/06/02

Dealing in P&O PRINCESS CRUISES PLC (name of company)

- 1) Class of securities (eg ordinary shares) ORDINARY USD\$0.5
- 2) Amount bought Amount sold Price per unit  
(A) 160,471 (A) £4.325  
(B) 704 (B) £4.2915
- 3) Resultant total of the same class owned or controlled  
(and percentage of class) 6,856,778 (0.99%)
- 4) Party making disclosure HBOS PLC
- 5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation  
(A) EQUITABLE LIFE ASSURANCE SOCIETY  
(B) BANK OF SCOTLAND

- 6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

- (b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 PRAFUL JADAV

Note 1. Specify owner, not nominee or vehicle company. If relevant, also

identify controller of owner, eg where an owner normally acts on instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Company  
TIDM  
Headline  
Released  
Number

HBOS PLC  
HBOS  
Rule 8 - National Grid Group  
14:11 12 Jun 2002  
1367X

RNS Number:1367X  
HBOS PLC  
12 June 2002

Date of Disclosure 12/06/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 11/06/02

Dealing in NATIONAL GRID GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
	(A) 397,182	(A) £4.955
	(B) 434	(B) £4.97

3) Resultant total of the same class owned or controlled  
(and percentage of class) 34,421,645 (1.94%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation

(A) EQUITABLE LIFE ASSURANCE SOCIETY  
(B) BANK OF SCOTLAND

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 PRAFUL JADAV

Note 1. Specify owner, not nominee or vehicle company. If relevant, also

identify controller of owner, eg where an owner normally acts on instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Britannic Group Plc
Released	14:14 12 Jun 2002
Number	1364X

RNS Number:1364X  
HBOS PLC  
12 June 2002

Date of Disclosure 12/06/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 11/06/02

Dealing in BRITANNIC GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.05

2) Amount bought	Amount sold	Price per unit
	47,353	£6.6500

3) Resultant total of the same class owned or controlled  
(and percentage of class) 7,954,070 (4.05%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation

EQUITABLE LIFE ASSURANCE SOCIETY

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1229 KYRIACOS MERAKLIS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on  
instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Lattice Group PLC
Released	14:27 12 Jun 2002
Number	1374X

RNS Number:1374X  
HBOS PLC  
12 June 2002

Date of Disclosure 12/06/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 11/06/02

Dealing in LATTICE GROUP PLC (name of company)

- 1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10
- 2) Amount bought Amount sold Price per unit  
790,506 £1.8285P
- 3) Resultant total of the same class owned or controlled  
(and percentage of class) 73,684,591 (2.09%)
- 4) Party making disclosure HBOS PLC
- 5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation EQUITABLE LIFE ASSURANCE SOCIETY
- 6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

- (b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1311 DONNA FRANKS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on  
instructions of a controller

Note 2. Disclosure might be made for more than one reason; if so, state all

reasons.

Note 3. Specify which offeror if there is more than one.

Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8

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Company  
TIDM  
Headline  
Released  
Number

HBOS PLC  
HBOS  
Rule 8 - Lattice Group PLC  
10:49 13 Jun 2002  
1866X

RNS Number:1866X  
HBOS PLC  
13 June 2002

Date of Disclosure 13/06/2002

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 11/06/2002

Dealing in LATTICE GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) Ordinary GBP 0.10

2) Amount bought	Amount sold	Price per unit
58,000		£1.83

3) Resultant total of the same class owned or controlled  
(and percentage of class) 73,742,591 (2.09%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation HALIFAX INVESTMENT FUND MANAGERS

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) Kaeron Heraty

Telephone and extension number 0207 321 1245 Praful Jadav

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on  
instructions of a controller

Note 2. Disclosure might be made for more than one reason; if so, state all

reasons.

Note 3. Specify which offeror if there is more than one.

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**Company** MFI Furniture Group PLC  
**TIDM** MFI  
**Headline** Holding(s) in Company  
**Released** 17:04 13 Jun 2002  
**Number** 2288X



FOR IMMEDIATE RELEASE

13 June 2002

MFI Furniture Group plc (the "Company")

The Company today received advice from HBOS PLC that it has an interest in 18,134,230 Ordinary 10p shares in the Company representing 3.02% of the issued share capital. A breakdown of the registered holders is set out below:

HSBC Global Nominees (UK) Ltd A/C 823733	100,000
HSBC Global Nominees (UK) Ltd A/C 872860	139,000
HSBC Global Nominees (UK) Ltd A/C 872859	268,520
HSBC Global Nominees (UK) Ltd A/C 872860	1,215,000
HSBC Global Nominees (UK) Ltd A/C 823496	3,800,000
HSBC Global Nominees (UK) Ltd A/C 823575	1,960,000
HSBC Global Nominees (UK) Ltd A/C 823721	128,000
HSBC Global Nominees (UK) Ltd A/C 823770	452,000
HSBC Global Nominees (UK) Ltd A/C 823861	66,000
Pershing Keen Nominees	30,000
Pershing Keen Nominees	1,500
CMI UK Tracker Fund	23,210
Chase Nominees Ltd A/C CMIGMAIN	9,951,000

END

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Other Announcements from this Company ▼

Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Lattice Group PLC
Released	12:28 14 Jun 2002
Number	2638X

RNS Number:2638X  
HBOS PLC  
14 June 2002

Date of Disclosure 14/06/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 13/06/02

Dealing in LATTICE GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
	95,531	£1.8325P

3) Resultant total of the same class owned or controlled  
(and percentage of class) 73,647,060 (2.09%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation CLERICAL MEDICAL INVESTMENT GROUP LTD

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1311 - DONNA FRANKS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on  
instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	16:56 14 Jun 2002
Number	2972X

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby  
Brian Ivory  
John Maclean  
George Mitchell  
Sir Bob Reid

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland  
Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected  
with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership  
Scheme

6) Please state the nature of the transaction and the nature and extent of  
the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on  
the instruction of employees participating in the Scheme who are  
beneficially entitled to such shares and the Directors had no role in making  
any decision to sell.

7) Number of shares acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: (i) 613 (ii) 115

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: (i) 738.26p (ii) 729.76p

13) Date of transaction: 14<sup>th</sup> June 2002

14) Date company informed: 14<sup>th</sup> June 2002

02 JUL - 9 AM 11:19

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:

9,946,975 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: 0.26%

END

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Company	Monks Investment Trust PLC
TIDM	MNKS
Headline	Holding(s) in Company
Released	09:39 17 Jun 2002
Number	3155X

### The Monks Investment Trust PLC

#### Disclosure of Interest in Shares

We have today been advised by Clerical Medical Investment Management Limited / HBOS plc that they no longer hold a notifiable interest in the ordinary shares of the Company.

**Baillie Gifford & Co.**

**Company Secretaries**

**17 June 2002**

END

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<b>Company</b>	North Atlantic Smlr Co Inv Tst PLC
<b>TIDM</b>	NAS
<b>Headline</b>	Holding(s) in Company
<b>Released</b>	10:19 17 Jun 2002
<b>Number</b>	3194X

### SCHEDULE 10

#### NOTIFICATION OF MAJOR INTERESTS IN SHARES

- 1) Name of company  
  
NORTH ATLANTIC SMALLER COMPANIES INVESTMENT TRUST PLC
- 2) Name of shareholder having a major interest  
  
HBOS plc
- 3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18  
  
AS ABOVE
- 4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them  
  
PERSHING KEEN NOMINEES - 5,629 SHARES  
EQUITABLE LIFE ASSURANCE SOCIETY - 2,530,000 SHARES  
HSBC GLOBAL NOMINEES (UK) LTD - 12,312 SHARES
- 5) Number of shares/amount of stock acquired  
  
NOT DISCLOSED
- 6) Percentage of issued class  
  
NOT DISCLOSED
- 7) Number of shares/amount of stock disposed  
  
N/A
- 8) Percentage of issued class  
  
N/A
- 9) Class of security  
  
ORDINARY SHARES OF 5p
- 10) Date of transaction  
  
NOT DISCLOSED
- 11) Date company informed

17 JUNE 2002

12) Total holding following this notification

2,547,941 ORDINARY SHARES

13) Total percentage holding of issued class following this notification

21.94%

14) Any additional information

15) Name of contact and telephone number for queries

BONITA DRYDEN - 020 7747 5681

16) Name and signature of authorised company official responsible for making this notification

Date of notification ..17 JUNE.2002

END

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - National Grid Group
Released	14:10 17 Jun 2002
Number	3322X

RNS Number:3322X  
HBOS PLC  
17 June 2002

Date of Disclosure 17/06/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 12/06/02

Dealing in NATIONAL GRID GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
	1,026	£4.955P

3) Resultant total of the same class owned or controlled  
(and percentage of class) 34,420,619 (1.94%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation  
HALIFAX INVESTMENT FUND MANAGEMENT

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1311 DONNA FRANKS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on  
instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	16:06 17 Jun 2002
Number	3545X

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby  
Brian Ivory  
John Maclean  
George Mitchell  
Sir Bob Reid

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland  
Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected  
with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership  
Scheme

6) Please state the nature of the transaction and the nature and extent of  
the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on  
the instruction of an employee participating in the Scheme who is  
beneficially entitled to such shares and the Directors had no role in making  
any decision to sell.

7) Number of shares acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: 192

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: 738.26p

13) Date of transaction: 17<sup>th</sup> June 2002

14) Date company informed: 17<sup>th</sup> June 2002

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:

9,946,783 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: 0.26%

END

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Send to a Friend



<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Rule 8 - National Grid Group
<b>Released</b>	11:31 18 Jun 2002
<b>Number</b>	3954X

RNS Number:3954X  
HBOS PLC  
18 June 2002

Date of Disclosure 18/06/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 17/06/02

Dealing in NATIONAL GRID GROUP PLC (name of company)

- 1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10
- 2) Amount bought Amount sold Price per unit  
38,000 £4.77P
- 3) Resultant total of the same class owned or controlled  
(and percentage of class) 34,458,619 (1.94%)
- 4) Party making disclosure HBOS PLC
- 5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation CLERICAL MEDICAL INVESTMENT MANAGEMENT
- 6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

- (b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1311 DONNA FRANKS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on  
instructions of a controller

Note 2. Disclosure might be made for more than one reason; if so, state all



reasons.

Note 3. Specify which offeror if there is more than one.

Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8

Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.

Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	16:41 18 Jun 2002
Number	4268X

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby  
Brian Ivory  
John Maclean  
George Mitchell  
Sir Bob Reid

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland  
Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected  
with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership  
Scheme

6) Please state the nature of the transaction and the nature and extent of  
the Director's interest in the transaction:

The Shares disposed of were transferred upon maturity (3 years) in terms  
of the Rules of the Scheme to the employees participating in the Scheme.  
Directors had no role in making any decision to transfer the Shares.

7) Number of shares acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: 2,106,847

10) Percentage of issued class: 0.05%

11) Class of security: Ordinary Shares of 25p each

12) Price per share: N/A

13) Date of transaction: 16<sup>th</sup> June 2002

14) Date company informed: 18<sup>th</sup> June 2002

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing

Stock Ownership Scheme following this notification:

7,839,936 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: 0.21%

END

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Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	16:42 18 Jun 2002
Number	4270X

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby  
Brian Ivory  
John Maclean  
George Mitchell  
Sir Bob Reid

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland  
Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected  
with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership  
Scheme

6) Please state the nature of the transaction and the nature and extent of  
the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on  
the instruction of an employee participating in the Scheme who is  
beneficially entitled to such shares and the Directors had no role in making  
any decision to sell.

7) Number of shares acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: 65

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: 723.25p

13) Date of transaction: 18<sup>th</sup> June 2002

14) Date company informed: 18<sup>th</sup> June 2002

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:

7,839,871 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: 0.21%

END

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## Full Text Announcement

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Company	Xansa PLC
TIDM	XAN
Headline	Re Contract
Released	07:00 19 Jun 2002
Number	4436X

## FIRST BANKING SYSTEMS JOINT VENTURE BETWEEN XANSA AND BANK OF SCOTLAND TO CONCLUDE IN DECEMBER 2003

Wednesday 19 June 2002 – embargoed for 7.00am

Xansa, the Business Consulting, Information Technology and Outsourcing company, was informed on 18 June by HBOS, that as a result of the Halifax and Bank of Scotland merger, in September 2001, and a subsequent review of its IT strategy, HBOS has decided to give notice to conclude its contract with First Banking Systems (FBS) effective December 2003.

Accordingly, Xansa and HBOS are jointly announcing their intention to conclude the FBS joint venture, which was originally set up in June 1998 by Xansa and the Bank of Scotland. The venture will now conclude in December 2003 when the employees involved in providing the services will transfer to HBOS. During this notice period FBS will continue to operate under Xansa management.

In December 2003, HBOS will pay around £9m to Xansa as compensation for early termination representing loss of anticipated profit for the 18 months beyond December 2003. The current FBS contracted orderbank as at 30 April 2002 stands at £187m. The effect of the early conclusion of the joint venture will be to reduce the FBS contracted orderbank by £91m. During the 18-month notice period, FBS will continue to deliver work to HBOS in line with HBOS's agreed business plan and the remaining orderbank.

Jo Connell, Managing Director, Xansa said: "Our first priority will be to the people employed in FBS throughout these changes. In my role as a director on the FBS board, I shall take an active role in ensuring that the transition programme operates as smoothly as possible."

Ian Kerr, Director of Group Programmes, HBOS said: "The Bank of Scotland's centralised model has been replaced by a decentralised structure within HBOS which has caused us to examine the future of FBS. Despite a successful track record from FBS, we believe that the future needs of HBOS will be best served by aligning to the decentralised model. We will work closely with our colleagues in Xansa and FBS to achieve a smooth transition, excellent service delivery and a motivated team."

Hilary Cropper, Executive Chairman, Xansa said: "It is disappointing that so successful a venture is being brought to a close. However the model of a centralised strategic IT development partnership simply does not fit the HBOS federated structure. The contract terms were designed to protect Xansa's commercial position which means we are in line with earning expectations this year. The results for 2004 will be enhanced by the cash termination payment. Additionally, I want to assure our people in Scotland that Xansa's commitment to business in Scotland remains as strong as ever."

Xansa's preliminary results will be announced on 26 June 2002. Trading results for the financial year remain

in line with guidance given in April 2002. Current trading for the start of this year is in line with our expectations.

Contact: Steve Stratton  
Investor Relations Director, Xansa  
Tel : + 44 (0) 8702 416181  
Email : [steve.stratton@xansa.com](mailto:steve.stratton@xansa.com)

Giles Sanderson, Ben Atwell  
Financial Dynamics  
Tel : + 44 (0) 20 7831 3113

### Conference Call

There will be a conference call for analysts at 9.00am. For further details, please call Fiona Clarke at Financial Dynamics on 020 7831 3113.

### About Xansa

Xansa ([www.xansa.com](http://www.xansa.com)) is a company that transforms the business capability of its clients by harnessing knowledge of selected industries and business processes with proven skills in applying technology. Xansa has four key areas of expertise: Business Consulting, Information Technology, Outsourcing and Business Process Management, and operates in the UK, North America, Continental Europe, India and Asia-Pacific. The company is listed on the London Stock Exchange under the code XAN.

### About FBS

First Banking Systems (FBS), the first joint venture of its kind within the banking sector, was established in 1998 by Bank of Scotland and Xansa to provide a new and innovative way of delivering computer developments and IT support services to the Bank of Scotland. It provided a solution to a rapidly changing business and positioned the joint venture at the leading edge in the sophisticated use of existing and emerging technologies. The relationship was initiated with a contract of £150m over the first five years.

In May 2000, the relationship was further strengthened when an additional contract for £190m was awarded to FBS by Bank of Scotland.

In the first two years, having already delivered productivity and efficiency improvements of more than 20%, the stated aim of FBS was to deliver £60m of savings. It was recognised in the second year that the joint venture allowed the swift launch of new services and business critical systems across the bank's market channels.

In February 2001, FBS was restructured into a comprehensive IT services organisation. This involved the TUPE (The Transfer of Undertakings for the Protection of Employment) of over 500 Bank of Scotland and Xansa employees into the joint venture. It was recognised that the performance of the joint venture was a success that consistently exceeded joint expectations.

END

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8 - Lattice Group PLC  
Released 12:19 19 Jun 2002  
Number 4608X

RNS Number:4608X  
HBOS PLC  
19 June 2002

Date of Disclosure 19/06/02

### DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 18/06/02

Dealing in LATTICE GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP0.10

2) Amount bought	Amount sold	Price per unit
	586,723	£1.765p

3) Resultant total of the same class owned or controlled  
(and percentage of class) 72,812,804 (2.06%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation THE EQUITABLE LIFE ASSURANCE SOCIETY

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1311 DONNA FRANKS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on  
instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Company HBOS PLC  
TIDM HBOS  
Headline Rule 8 - National Grid Group  
Released 12:22 19 Jun 2002  
Number 4614X

RNS Number:4614X  
HBOS PLC  
19 June 2002

Date of Disclosure 19/06/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 18/06/02

Dealing in NATIONAL GRID GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP0.10

2) Amount bought	Amount sold	Price per unit
	294,793	£4.795p

3) Resultant total of the same class owned or controlled  
(and percentage of class) 34,163,826 (1.92%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation THE EQUITABLE LIFE ASSURANCE SOCIETY

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1311 DONNA FRANKS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on  
instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Send to a Friend



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8 - Lattice Group PLC  
Released 12:26 19 Jun 2002  
Number 4610X

RNS Number:4610X  
HBOS PLC  
19 June 2002

Date of Disclosure 19/06/02

### DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 13/06/02

Dealing in LATTICE GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP0.10

2) Amount bought	Amount sold	Price per unit
	247,533	£1.8325p

3) Resultant total of the same class owned or controlled  
(and percentage of class) 73,399,527 (2.08%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation CLERICAL MEDICAL INVESTMENT GROUP LTD

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1311 DONNA FRANKS

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on  
instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	15:40 20 Jun 2002
Number	5482X

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby  
Brian Ivory  
John Maclean  
George Mitchell  
Sir Bob Reid

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland  
Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected  
with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership  
Scheme

6) Please state the nature of the transaction and the nature and extent of  
the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on  
the instruction of employees participating in the Scheme who were  
beneficially entitled to such shares and the Directors had no role in making  
any decision to sell.

7) Number of shares acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: (i) 220 (ii) 310

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: (i) 710.75p (ii) 707.25p

13) Date of transaction: 19<sup>th</sup> June 2002

14) Date company informed: 19<sup>th</sup> June 2002

02 JUL - 9 PM 11:18

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing  
Stock Ownership Scheme following this notification:

7,839,341 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this  
notification: 0.21%

END

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Other Announcements from this Company ▼

Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - National Grid Group
Released	12:55 21 Jun 2002
Number	5892X

RNS Number: 5892X  
HBOS PLC  
21 June 2002

Date of Disclosure 21/06/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 20/06/02

Dealing in NATIONAL GRID GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP0.10

2) Amount bought	Amount sold	Price per unit
	303	£4.66

3) Resultant total of the same class owned or controlled  
(and percentage of class) 34,164,578 (1.92%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation

BANK OF SCOTLAND

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 PRAFUL JADAV

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on

instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Send to a Friend



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8 - National Grid Group  
Released 12:56 21 Jun 2002  
Number 5903X

RNS Number:5903X  
HBOS PLC  
21 June 2002

Date of Disclosure 21/06/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 20/06/02

Dealing in NATIONAL GRID GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP0.10

2) Amount bought	Amount sold	Price per unit
22,000		£4.75

3) Resultant total of the same class owned or controlled  
(and percentage of class) 34,186,881 (1.92%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation

CLERICAL MEDICAL INVESTMENT FUND MANAGEMENT LIMITED

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 PRAFUL JADAV

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on

02 JUL -9 PM 11:18

instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
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Company	HBOS PLC
TIDM	HBOS
Headline	Pre-Close Briefings
Released	07:01 24 Jun 2002
Number	6362X

### HBOS – Pre-close briefings

This announcement covers the information that will be provided at meetings with analysts in advance of HBOS's close period for the 6 months ending 30 June 2002.

#### Overview

So far this year trading results have been in line with our expectations and those of the market. We therefore expect performance for the first half to be entirely consistent with the trading statement made at the AGM in mid May.

In overall terms, the group margin is stable. Credit quality is in line with expectations, with increases in provisions primarily volume driven. Although as planned, cost growth at the half way stage will be faster than target, we remain committed to our target of 6% growth for the year as a whole.

We confidently expect to match or beat our key published targets for market share in 2002, e.g:

- 25% share of the net mortgage lending market
- 20% share of new current accounts
- 20% share of new credit cards

Capital raised during the period has strengthened HBOS's Tier 1 ratio further, a level of financial strength recognised by Standard & Poors recent improvement in outlook.

#### Operating performance

##### Retail Banking

The first half is likely to see very strong sales of new mortgages. Our success, both in new lending volumes and the retention of existing customers means that we expect to comfortably exceed our target of 25% share of net mortgage lending.

The Group's savings franchise also remains strong and savings and banking balances are likely to be comfortably ahead at the half year.

We continue to meet our 20% market share targets in the acquisition of new credit card and current account customers – with sales in both these areas likely to be usefully ahead of the corresponding period in 2001.

Intelligent Finance continues to achieve good growth on both sides of the balance sheet and its performance in the mortgage market has exceeded expectations. It remains targeted to break-even at the end of 2003, whilst its half-yearly losses will peak in H1 2002.

##### Insurance & Investment

Sales of insurance policies will show a significant rise over the half-year: the results of good cross sales and high sales volumes in mortgages and banking products generally.

In tough operating conditions, our investment businesses continue to perform well. Our bancassurance business has achieved very strong growth in sales and our intermediary business has matched last year's exceptional first half. As a result, despite the more difficult sales environment faced by our wealth management business, sales for the investment businesses taken as a whole are expected to be usefully ahead of the same period last year.

Clerical Medical's free asset ratio, at 9.5% was once again amongst the highest in the industry at the end of last

year. This was despite the capital strains associated with exceptional sales growth last year. A proportion of the capital raised this year was therefore earmarked for investment in these businesses.

## **Business Banking**

Business Banking has made good progress in the first half of the year, both in terms of asset and deposit growth and in expansion of the franchise to England and Wales from Scotland. By the half-year stage we expect that the attack on the established competitors in England and Wales will see new account openings significantly ahead of last year. This is already most marked in the Business Bank Direct offering where sales are on track to be more than five times those achieved in the whole of last year.

## **Corporate Banking**

As expected Corporate Banking assets have produced very good growth, with encouraging signs of increased activity in several key business areas. Deal flow has picked up throughout the first half with both margins and lending structures typically more attractive than for some time. The rate of growth for the year as a whole will nevertheless be slower than in 2001; the consequence of our strategy of delivering higher returns for shareholders from this division, without compromising on credit quality.

## **Treasury**

The first half of 2002 has seen a strong performance from Treasury. The emphasis within the business has been on the successful integration of the Bank of Scotland and Halifax treasuries and the new entity, HBOS Treasury Services, will be focussed primarily on internal balance sheet and customer opportunities with no increase in risk appetite.

## **Trading outlook**

Many of our businesses seem likely to benefit from improvements in performance across the UK economy. But uncertainty generally and depressed equity markets in particular could make for difficult trading conditions for our investment products businesses, at least in the short term.

Our first half trading performance is expected to clearly demonstrate the shareholder benefits of HBOS's distinctive growth strategy. We look forward to the second half with the ambition and the confidence to take delivery of this strategy on to the next stage.

## **Interim results**

The interim results for 2002 will be announced on Thursday 25 July, prior to which comparative results for the half-year to June 2001 will be released.

This release contains forward-looking statements. These statements involve risk and uncertainty, as the factors that support the statements depend on circumstances that may or may not occur in the future. Actual results could vary therefore materially, due to changes in current expectations. Nothing contained in this statement should be taken as a profit forecast.

## **Contacts**

### **Investor Relations**

Charles Wycks – tel 020 7905 9600 or 07747 790456  
John Hope – tel 020 7905 9600 or 07836 701348

### **Press**

Shane O'Riordain – 0131 243 7145 or 07770 544585

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Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	14:06 24 Jun 2002
Number	6612X

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby  
Brian Ivory  
John Maclean  
George Mitchell  
Sir Bob Reid

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland  
Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected  
with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership  
Scheme

6) Please state the nature of the transaction and the nature and extent of  
the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on  
the instruction of employees participating in the Scheme who were  
beneficially entitled to such shares and the Directors had no role in making  
any decision to sell.

7) Number of shares acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: 554

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: 710.28p

13) Date of transaction: 24<sup>th</sup> June 2002

14) Date company informed: 24<sup>th</sup> June 2002

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing  
Stock Ownership Scheme following this notification:

7,838,787 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this  
notification: 0.21%

END

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Send to a Friend



<b>Company</b>	HBOS PLC
<b>TIDM</b>	HBOS
<b>Headline</b>	Rule 8 - Lattice Group PLC
<b>Released</b>	11:39 25 Jun 2002
<b>Number</b>	7103X

RNS Number: 7103X  
HBOS PLC  
25 June 2002

Date of Disclosure 25/06/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 21/06/02

Dealing in LATTICE GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP0.10

2) Amount bought	Amount sold	Price per unit
	850	£1.731

3) Resultant total of the same class owned or controlled  
(and percentage of class) 72,811,954 (2.06%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation BANK OF SCOTLAND

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory)

Telephone and extension number 0207 321 1245 PRAFUL JADAV

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on  
instructions of a controller

Note 2. Disclosure might be made for more than one reason; if so, state all

reasons.

- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	16:24 25 Jun 2002
Number	7397X

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby  
Brian Ivory  
John Maclean  
George Mitchell  
Sir Bob Reid

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland  
Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected  
with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership  
Scheme

6) Please state the nature of the transaction and the nature and extent of  
the Director's interest in the transaction:

The shares disposed of were sold, in terms of the Rules of the Scheme, on  
the instruction of employees participating in the Scheme who were  
beneficially entitled to such shares and the Directors had no role in making  
any decision to sell.

7) Number of shares acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: (i) 156 (ii) 92

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: (i) 718.78p (ii) 721.02p

13) Date of transaction: 25<sup>th</sup> June 2002

14) Date company informed: 25<sup>th</sup> June 2002

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15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:

7,838,539 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: 0.21%

END

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Send to a Friend



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8 - Lattice Group PLC  
Released 11:20 26 Jun 2002  
Number 7672X

RNS Number:7672X  
HBOS PLC  
26 June 2002

Date of Disclosure 26/06/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 21/06/02

Dealing in LATTICE GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
	850	£1.731

3) Resultant total of the same class owned or controlled  
(and percentage of class) 72,811,104 (2.06%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation

BANK OF SCOTLAND

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 PRAFUL JADAV

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on

instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
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Company	HBOS PLC
TIDM	HBOS
Headline	Additional Listing
Released	11:10 27 Jun 2002
Number	8383X

HBOS PLC.

Application has been made to The UK Listing Authority and the London Stock Exchange for a listing of 18,626,075 Ordinary shares of 25p each to trade on the London Stock Exchange and to be admitted to the Official List. The shares shall rank pari passu with the existing issued shares of the Company.

The listing comprises 14,626,075 Ordinary shares issued to HBOS QUEST Limited as trustee of the HBOS Qualifying Employee Share Ownership Trust and an additional 4,000,000 Ordinary shares which have been Block listed under the Bank of Scotland Executive Stock Option Scheme.

Copies of this announcement are available from the office of Cazenove & Co. Ltd for the period of 2 business days from the date hereof.

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - National Grid Group
Released	11:50 27 Jun 2002
Number	8433X

RNS Number:8433X  
HBOS PLC  
27 June 2002

Date of Disclosure 27/06/02

## DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 26/06/02

Dealing in NATIONAL GRID GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
	39,000	£4.628498

3) Resultant total of the same class owned or controlled  
(and percentage of class) 34,147,578 (1.92%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation  
HBOS PLC (BANK OF SCOTLAND)

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 PRAFUL JADAV

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on



instructions of a controller

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - Lattice Group PLC
Released	14:05 28 Jun 2002
Number	9185X

RNS Number:9185X  
HBOS PLC  
28 June 2002

Date of Disclosure 28/06/02

### DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 27/06/02

Dealing in LATTICE GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
23,400		£1.7063

3) Resultant total of the same class owned or controlled  
(and percentage of class) 72,828,504 (2.06%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation HBOS PLC

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
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(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 PRAFUL JADAV

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Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - National Grid Group
Released	14:06 28 Jun 2002
Number	9178X

RNS Number: 9178X  
HBOS PLC  
28 June 2002

Date of Disclosure 28/06/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 27/06/02

Dealing in NATIONAL GRID GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
500		£4.5763

3) Resultant total of the same class owned or controlled  
(and percentage of class) 34,151,978 (1.92%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation HBOS PLC

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 - PRAFUL JADAV

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
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Send to a Friend



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8 - Lattice Group PLC  
Released 14:06 28 Jun 2002  
Number 9181X

RNS Number: 9181X  
HBOS PLC  
28 June 2002

Date of Disclosure 28/06/02

### DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 27/06/02

Dealing in LATTICE GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
	6,000	£1.7025

3) Resultant total of the same class owned or controlled  
(and percentage of class) 72,805,104 (2.06%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation HBOS PLC

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 PRAFUL JADAV

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on  
instructions of a controller

02 JUL -9 PM 11:10

- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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## Full Text Announcement

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Other Announcements from this Company ▼

Send to a Friend



Company HBOS PLC  
TIDM HBOS  
Headline Rule 8 - Lattice Group PLC  
Released 14:07 28 Jun 2002  
Number 9187X

RNS Number: 9187X  
HBOS PLC  
28 June 2002

Date of Disclosure 28/06/02

### DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 27/06/02

Dealing in LATTICE GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
3,600		£1.6938

3) Resultant total of the same class owned or controlled  
(and percentage of class) 72,832,104 (2.06%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation HBOS PLC

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 PRAFUL JADAV

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on  
instructions of a controller



- Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
- Note 3. Specify which offeror if there is more than one.
- Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8
- Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.
- Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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## Full Text Announcement

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Other Announcements from this Company ▾

Send to a Friend



Company	HBOS PLC
TIDM	HBOS
Headline	Rule 8 - National Grid Group
Released	14:28 28 Jun 2002
Number	9175X

RNS Number:9175X  
HBOS PLC  
28 June 2002

Date of Disclosure 28/06/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3  
OF THE CITY CODE ON TAKEOVERS AND MERGERS

Date of dealing 27/06/02

Dealing in NATIONAL GRID GROUP PLC (name of company)

1) Class of securities (eg ordinary shares) ORDINARY GBP 0.10

2) Amount bought	Amount sold	Price per unit
3,900		£4.6038

3) Resultant total of the same class owned or controlled  
(and percentage of class) 34,151,478 (1.92%)

4) Party making disclosure HBOS PLC

5) EITHER (a) Name of purchaser/vendor (Note 1)  
OR (b) if dealing for discretionary client(s), name of fund  
management organisation HBOS PLC

6) Reason for disclosure (Note 2)  
(a) associate of (i) offeror (Note 3) NO  
(ii) offeree company NO

Specify which category or categories of associate (1-8 overleaf)

If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1%  
or more of the class of relevant securities dealt in) YES

Signed, for and on behalf of the party named in (4) above N/A

(Also print name of signatory) KAERON HERATY

Telephone and extension number 0207 321 1245 PRAFUL JADAV

Note 1. Specify owner, not nominee or vehicle company. If relevant, also  
identify controller of owner, eg where an owner normally acts on  
instructions of a controller

Note 2. Disclosure might be made for more than one reason; if so, state all

reasons.

Note 3. Specify which offeror if there is more than one.

Note 4. When an arrangement exists with any offeror, with the offeree company or which an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8

Note 5. It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that relevant information can be given.

Note 6. In the case of an average price bargain, each underlying trade should be disclosed.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Tel No: 020 7382 9026

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## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

From

To

Date or period during which shares  
were allotted

(if shares were allotted on one date enter that  
date in the "from" box)

Day Month Year

13 06 2002

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

ORDINARY

ORDINARY

Number allotted

300

179

153

Nominal value of each share

£0.25

£0.25

£0.25

Amount (if any) paid or due on each  
share (including any share premium)

£4.2827

£4.5947

£5.70

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

From

To

Date or period during which shares  
were allotted

(if shares were allotted on one date enter that  
date in the "from" box)

Day Month Year

1 3 06 2002

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

138

Nominal value of each share

£0.25

Amount (if any) paid or due on each  
share (including any share premium)

£4.7253

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

Consideration for which the shares  
were allotted

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For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name MRS JULIE ANNE ZARAWA		Class of shares allotted ORDINARY	Number allotted 770
Address MANOR FIELDS HOUSE HAUL LANE HANKLOW CHESTER			
UK postcode CW3 0BJ			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

27/6/02

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STUVEY	
HBOS PLC THE MOUND EDINBURGH	
EH1 1YZ	Tel 0131 243 7029
DX number	DX exchange

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

From

To

Date or period during which shares  
were allotted

(if shares were allotted on one date enter that  
date in the "from" box)

Day Month Year

05 06 2002

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

12,983

Nominal value of each share

£0.25

Amount (if any) paid or due on each  
share (including any share premium)

£8.12

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
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Consideration for which the shares  
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For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL NOMINEES LIMITED  Address TRINITY ROAD HALIFAX WEST YORKSHIRE  UK postcode   HX1 2RG	Class of shares allotted ORDINARY	Number allotted 12,983
Name   Address    UK postcode	Class of shares allotted 	Number allotted 
Name   Address    UK postcode	Class of shares allotted 	Number allotted 
Name   Address    UK postcode	Class of shares allotted 	Number allotted 

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

10/6/02

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GAIL STREET	
HROS PL THE MOUND EDINBURGH	
EH1 1YZ	Tel 0131 243 7029
DX number	DX exchange



## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC 218813

Company Name in full

HROS PLC

Shares allotted (including bonus shares):

From

To

Date or period during which shares  
were allotted

(if shares were allotted on one date enter that  
date in the "from" box)

Day Month Year

07 06 2002

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

8,597

Nominal value of each share

£0.25

Amount (if any) paid or due on each  
share (including any share premium)

£8.335

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

--	--	--

Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>ALEXANDER DOUGLAS PATON</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>8,597</b>
Address <b>11 HALYARD RISE ST DAVIDS HARBOUR DALGEM BAY FIFE</b>		
UK postcode <b>KY11 9GR</b>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

*[Signature]* **DEPUTY SECRETARY**

Date

**10/6/02**

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

**GAIL STIVEN**

**HBOS PLC THE MOUND EDINBURGH**

**GH1 1Y2 Tel 0131 243 7029**

DX number

DX exchange

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC 218813

Company Name in full

HROS PLC

Shares allotted (including bonus shares):

From

To

Date or period during which shares  
were allotted

(if shares were allotted on one date enter that  
date in the "from" box)

Day Month Year

1 0 0 6 2 0 0 2

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

1,344,201

Nominal value of each share

£0.25

Amount (if any) paid or due on each  
share (including any share premium)

£7.554

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>COMMERZ NOMINEES LIMITED</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>1,344,201</b>
Address <b>60 GRAVECHURCH STREET LONDON</b>		
UK postcode <b>EC3V 0HR</b>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]* **DEPUTY SECRETARY**  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

**10/6/02**

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GAIL STIVEN</b>	
<b>HBOS PLC THE MOUND EDINBURGH</b>	
<b>EH1 1Y2</b>	<b>Tel 0131 243 7029</b>
DX number	DX exchange

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	2	06	20	02	
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	26,000					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£7.87					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

--	--	--

Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <b>SEE ATTACHED UST</b>		Class of shares allotted <b>ORDINARY</b>	Number allotted <b>26,000</b>
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

*[Signature]*

**DEAN SECRETARY**

Date

**27/6/02**

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GRILL STREET</b>	
<b>WROX P/L</b>	<b>THE MOUND EDINBURGH</b>
<b>EH1 1YZ</b>	Tel <b>0131 243 7029</b>
DX number	DX exchange

Employee No	Name	NHI No	Address	Postcode	No of shares allotted	Option price (p)
6971	James Carden	YM961572D	33 Hillpark Crescent	Edinburgh EH4 7BG	18,000	201.50
					18,000	18,000
8479	James Mackenzie Robertson Fraser	YE916086C	7 Redford Drive	Edinburgh Colinton EH13 0BL	4,000	712.50
					4,000	610.00
					8,000	8,000
10th June 2002						Total
						26,000

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

From

To

Date or period during which shares  
were allotted

(if shares were allotted on one date enter that  
date in the "from" box)

Day Month Year

1 2 0 6 2 0 0 2

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

26,019

Nominal value of each share

£0.25

Amount (if any) paid or due on each  
share (including any share premium)

£ 8.27

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to  
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Companies House, Crown Way, Cardiff, CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh



# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <b>HSDL NOMINEES LIMITED</b>		Class of shares allotted <b>ORDINARY</b>	Number allotted <b>26,019</b>
Address <b>TRINITY ROAD</b> <b>HALIFAX</b> <b>WEST YORKSHIRE</b>			
UK postcode <b>HX1 2LG</b>			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

*[Signature]*

*DEAN SPENCER*

Date

*27/6/02*

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GRILL STREET</b>	
<b>HROS PIC THE MOUND EDINBURGH</b>	
<b>EH1 1YZ</b>	Tel <b>0131 243 7029</b>
DX number	DX exchange

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

From

To

Date or period during which shares  
were allotted

(if shares were allotted on one date enter that  
date in the "from" box)

Day Month Year

1 2 0 6 2 0 0 2

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

14,626,075

Nominal value of each share

£0.25

Amount (if any) paid or due on each  
share (including any share premium)

£0.25

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
on Form 88(3) if the contract is not in writing)

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For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>HBOS QUEST LIMITED</b> <b>AIC HALIFAX</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>14,626,075</b>
Address <b>(AS TRUSTEE OF THE HBOS QUALIFYING</b> <b>EMPLOYEE SHARE OWNERSHIP TRUST)</b> <b>THE MOUND</b> <b>EDINBURGH</b>		
UK postcode <b>EH1 1YZ</b>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form ☐

Signed

*[Signature]* **DEPUTY SECRETARY**  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

**26/6/02**

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GAIL STUVEY</b>	
<b>HBOS PIC THE MOUND EDINBURGH</b>	
<b>EH1 1YZ</b>	Tel <b>0131 243 7029</b>
DX number	DX exchange

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC 218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	2	06	2	0	02
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY			ORDINARY		
Number allotted	740			2,238		
Nominal value of each share	£0.25			£0.25		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.7779			£5.37		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
on Form 88(3) if the contract is not in writing)

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DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares  
were allotted

(if shares were allotted on one date enter that  
date in the "from" box)

From

Day Month Year

12 06 2002

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

16,041

Nominal value of each share

£0.25

Amount (if any) paid or due on each  
share (including any share premium)

£4.10

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <b>HAUFAX NOMINEES LIMITED</b>		Class of shares allotted <b>ORDINARY</b>	Number allotted <b>5,873</b>
Address <b>TRINITY ROAD</b> <b>HAUFAX</b> <b>WEST YORKSHIRE</b>			
UK postcode <b>HX1 2RG</b>			
Name <b>SEE ATTACHED LIST</b>		Class of shares allotted <b>ORDINARY</b>	Number allotted <b>13,439</b>
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

*[Signature]*

**DEPUTY SECRETARY**

Date

**27/6/02**

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GRACE STREET</b>	
<b>HBOS PLC THE MOUND EDINBURGH</b>	
<b>EH1 1YZ</b>	Tel <b>0131 243 7029</b>
DX number	DX exchange

**HBOS PLC**  
**Early Leaver Closure Schedule**

**Shares to Individual                      12th June 2002**

Mr Philip Michael Allsop                      1251  
25 Willow Close Burton Joyce  
NOTTINGHAM  
NG14 5FF

Mrs Amanda Julie Cooke                      420  
10 Croham Mount                      576  
Croydon  
SOUTH CROYDON  
Surrey CR2 0BR

Ms Judith V Cork                      1312  
10 Beechwood Grove Fixby  
HUDDERSFIELD  
HD2 2FF

Mr Paul T Evans                      1251  
5 Galtres Grove  
YORK  
YO30 5RG

S Fortt                      293  
59 Coombe Dale  
BRISTOL  
BS9 2JF

Mr Mark Owen Harrison                      1373  
Woodman Cottage  
Arcadia Road  
PLYMOUTH  
PL9 8EG

Mrs Tracy Knowles                      412  
15 Holt Coppice  
Bratton  
TELFORD  
Shropshire TF5 0DB

Mr Alan Lawson                      1599  
16 Moorcroft Road  
Allerton  
LIVERPOOL  
L18 9UG

Miss Tracey L Littlejohn 288  
42 Gordon Road  
LONDON  
N3 1EJ

Mrs Chanene Moores 89  
9 Westbury Way  
ALDERSHOT  
Hants GU12 4HE

Miss Judith Alison Roberts 639  
Pex Barn  
Stones Road  
TODMORDEN  
Lancs OL14 7JN

Mr William David Roberts 1312  
2 Lydgate Park Lightcliffe  
HALIFAX  
West Yorkshire HX3 8TB

Mr Ian Edmund Smith 1312  
Meadowside  
Strathearn Road  
NORTH BERWICK  
East Lothian EH39 5BZ

Mr Steven Young 1312  
7 Silson Lane Baildon  
SHIPLEY  
West Yorkshire BD17 6SU

**Totals 13439**



## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

From

To

Date or period during which shares  
were allotted

(if shares were allotted on one date enter that  
date in the "from" box)

Day Month Year

1 2 06 2002

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

1,365

Nominal value of each share

£0.25

Amount (if any) paid or due on each  
share (including any share premium)

£5.62

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
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For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>HALIFAX NOMINEES LIMITED</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>266</b>
Address <b>TRINITY ROAD</b> <b>HALIFAX</b> <b>WEST YORKSHIRE</b>		
UK postcode <b>HX1 2LG</b>		
Name <b>SEE ATTACHED LIST</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>1,099</b>
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

*[Signature]*

**DEPUTY SECRETARY**

Date

**27/6/02**

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

**GAIL STIVEY**

**HROS PIC THE MOUND EDINBURGH**

**EH1 1YZ Tel 0131 243 7029**

DX number

DX exchange

**HBOS PLC**  
**Early Leaver Closure Schedule**

**Shares to Individual**                      **12th June 2002**

Mr David William Adams Thorvik Bridgend Dindwall Rosshire IV15 9QB	53
--	----

Mr Robert John Ballantine 28 Warrender Park Terrace EDINBURGH EH9 1EE	42
--	----

Mrs Amanda Julie Cooke 10 Croham Mount Croydon SOUTH CROYDON Surrey CR2 0BR	88
---	----

Mr Jonathan David Dennis 130 Griffin Road Woolwich LONDON SE18 7QD	266
---	-----

Mrs Isabella D Dickson 120 Boswall Parkway EDINBURGH EH5 2PL	32
---	----

Mrs Helen Drysdale Given 6 Glen Nevis St Leonards East Kilbride GLASGOW	266
---	-----

Mrs Irene Kendall 54 Longstone Street EDINBURGH EH14 2DA	10
---	----

Mr Murdo Macleod Karman Burghead Road Kinloss FORRES	53
--	----

Mr Alan John Milton Wester Ladycairn Abriachan INVERNESS IV3 8LB	53
Mr David Stewart Paterson 5 Dean Park Court Chapel KIRKCALDY Fife KY2 6XN	18
Mrs Valerie Ann Paul 110 Cross Road ROMFORD RM7 8EL	53
Mr Brian George Robinson 10 Kingsknowe Terrace EDINBURGH EH14 2JJ	29
Mrs Aileen Mary Sharpe Four Winds Greenloaning Braco Dunblane DUNBLANE	26
Mrs Anne Tomlinson 21 Haygate Avenue Brightons FALKIRK FK2 0TL	70
Mr Robert John Wilson 14 Braes of Conon Conon Bridge DINGWALL Rossshire IV7 8AX	40
<b>Totals</b>	<b>1099</b>

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

From

To

Date or period during which shares  
were allotted

(if shares were allotted on one date enter that  
date in the "from" box)

Day Month Year

1 2 0 6 2 0 0 2

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

3,302

Nominal value of each share

£0.25

Amount (if any) paid or due on each  
share (including any share premium)

£7.87

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

Consideration for which the shares  
were allotted

(This information must be supported by the duly  
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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>HAUFAX NOMINEES LIMITED</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>3,302</b>
Address <b>TRINITY ROAD</b> <b>HAUFAX</b> <b>WEST YORKSHIRE</b>		
UK postcode <b>HX1 2LG</b>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

*[Signature]* **DEPUTY SECRETARY**

Date

**27/6/02**

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query:

<b>GAIL STUVEY</b>	
<b>HROS PLC</b>	<b>TITE MOUND EDINBURGH</b>
<b>EH1 1YZ</b>	Tel <b>0131 243 7029</b>
DX number	DX exchange

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

From

To

Date or period during which shares  
were allotted

(if shares were allotted on one date enter that  
date in the "from" box)

Day Month Year

1 3 0 6 2 0 0 2

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

ORDINARY

ORDINARY

Number allotted

4122

4,708

4,420

Nominal value of each share

£0.25

£0.25

£0.25

Amount (if any) paid or due on each  
share (including any share premium)

£1.636

£2.07864

£2.1893

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

Consideration for which the shares  
were allotted

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For companies registered in Scotland

DX 235 Edinburgh

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

From

To

Date or period during which shares  
were allotted

(if shares were allotted on one date enter that  
date in the "from" box)

Day Month Year

1 3 06 2002

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

2,797

Nominal value of each share

£0.25

Amount (if any) paid or due on each  
share (including any share premium)

£4.5947

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
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Consideration for which the shares  
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For companies registered in England and Wales

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh



# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>SEE ATTACHED SCHEDULE</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>16,047</b>
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

*[Signature]* **DEAN SHERIDAN**  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

**27/6/02**

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GAIL STUVEY</b>	
<b>HROS PIC</b>	<b>THE MOUND EDINBURGH</b>
<b>EH1 1YZ</b>	Tel <b>0131 243 7029</b>
DX number	DX exchange

	Title	Full Name	Ni Number	Address		Postcode	Price	Price	Price	Price	Price	Price	Total	
							163.60	207.864	218.93	428.27	459.47	570.00	472.53	Units
932	Mr	Alexander McAuslin	YR764202B	61 Ochiltree	Dunblane	FK15 0DF	1,004	0	0	0	0	0	0	1,004
370	Mrs	Fiona Margaret Veale	NA170755B	5 Broadway Avenue	Henleaze	BS9 4SU	0	0	881	0	0	0	0	881
368	Mrs	Karen Margaret Grubb	NM508561D	4 Forth Avenue	Kirkcaldy	KY2 5PN	0	0	0	0	359	0	0	359
176	Miss	Hazel Fain	YX484855B	44 Howden Hall Court	Liberton	EH16 6UZ	0	0	0	0	179	0	0	179
191	Mr	Andrew Stephen Templeton	NA196667D	24 Moubay Road	Dalgely Bay	KY11 9JP	0	0	176	0	0	0	0	176
259	Mr	Russell Mark Haward	NP655882B	36 Rochford Avenue	Shenfield	CM15 8QW	793	0	0	0	0	0	0	793
996	Mrs	Elizabeth Devine	WL036410D	12 Forge Road	Moffat Mills	ML6 8PJ	0	0	0	0	179	0	0	179
482	Ms	Joyce Mary Fraser	YS968982B	Balvullich	Muir Of Ord	IV6 7XB	0	0	0	0	143	0	0	143
888	Mrs	Jane Hamilton Ogden	WK163509C	150 Liberton Drive	Edinburgh	EH16 6TQ	476	0	0	0	0	0	0	476
121	Miss	Sheena Margaret Nimmo	WM341724B	61 Braid Avenue	Edinburgh	EH10 6EB	1,321	0	0	0	0	0	0	1,321
221	Miss	Wendy Hilda Fivash	WL212389B	181 Leathurst Road	Hither Green	SE13 5LW	0	0	264	0	0	0	0	264
001	Miss	Alison Anne Thomson	NY046997A	1/R 51 Auchinloch Road	Lenzie	G66 5EY	0	0	264	0	0	0	0	264
331	Mrs	Margaret Elizabeth Eadie	YR478021D	12 Lower Harropool	Broadford	Glasgow	0	0	0	0	323	0	0	323
227	Miss	Gillian Smith Sinclair	NZ514156A	Flat 0/2	The Locks	Isle Of Skye	0	0	264	0	0	0	0	264
959	Mr	Neil David Crozier	JAY98628A	68 Bughtlin Park	Edinburgh	EH12 8UT	528	0	0	0	0	0	0	528
222	Mr	Alastair Ian Murray	NZ214751A	1 Belhaven Terrace	Edinburgh	EH10 5HZ	0	0	0	0	503	0	0	503
331	Mr	Robert Watt	YP730303C	20 Whinhill	Morningside	KY11 4YZ	0	0	529	0	143	0	0	672
330	Mr	Robert James Mee	YM553197D	1 Fielden Court	Dunfermline	CH1 6LS	0	4,708	2,042	0	0	0	0	6,750
553	Miss	Michele Cathryn Turner	NR336162B	1 Willow Close	Mollington	SY11 3EH	0	0	0	0	71	0	0	71
559	Miss	Nadia Jane Medland	NW179693B	47 Apeldoorn Drive	Greenfield Park	SM6 9LF	0	0	0	0	215	0	0	215
778	Mr	Harry James Sales	ZY023297B	7 Deacon Place	Wallington	CR3 5FN	0	0	0	0	539	0	0	539
117	Mrs	Barbara Dora Hasson	YE783843C	8 Butt Lee Court	Caterham	CF62 8HA	0	0	0	0	143	0	0	143
				Buttrills Road	Barry		4,122	4,708	4,420	0	2,797	0	0	16,047

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	1	3	06	20	02	
Class of shares (ordinary or preference etc)	ORDINARY					
Number allotted	20,000					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share (including any share premium)	£7.87					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

--	--	--

Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
on Form 88(3) if the contract is not in writing)


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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <b>JAMES CARMEN</b>		Class of shares allotted <b>ORDINARY</b>	Number allotted <b>20,000</b>
Address <b>33 HILPARK CRESCENT EDINBURGH</b>			
UK postcode <b>E14 7BG</b>			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

*[Signature]*

**DEPUTY SECRETARY**

Date

**27/6/02**

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GRAIL STREET</b>	
<b>HROS PIC THE MOUND EDINBURGH</b>	
<b>E11 4Y2</b>	Tel <b>0131 243 7029</b>
DX number	DX exchange

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

From

To

Date or period during which shares  
were allotted

(if shares were allotted on one date enter that  
date in the "from" box)

Day Month Year

19 06 2002

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

459

Nominal value of each share

£0.25

Amount (if any) paid or due on each  
share (including any share premium)

£5.62

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
on Form 88(3) if the contract is not in writing)

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For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>HAUKAX NOMINEES LIMITED</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>63</b>
Address <b>TRINITY ROAD</b> <b>HAUKAX</b> <b>WEST YORKSHIRE</b>		
UK postcode <b>HX1 2LG</b>		
Name <b>SEE ATTACHED USTS</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>396</b>
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]* **DEPUTY SECRETARY**  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

**27/6/02**

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GAIL STREET</b>	
<b>HBOS PLC THE MOUND EDINBURGH</b>	
<b>EH1 1YZ</b>	Tel <b>0131 243 7029</b>
DX number	DX exchange

# HBOS - Ireland Early Exercise

Title	Name	Surname	Address line 1	Address line 2	Address line 3	Address line 4	Address line 5	Postcode	Start Date	Scheme	Option Price	Roll Number	Shares Granted	Shares Exercised	Shares Lapsed	Closing Balance	Cost of Shares	Residue
Ms	Sheila	Das / Moran	C/O Kitty Moran	Kilbree	Westport	Co. Mayo	Ireland		01/01/2002	H3	5.62	86-252817	529	88	441	494.56	494.56	0

HBOS PLC

Early Leaver Closure Schedule

Shares to Individual 19th June 2002

Miss Catherine Robertson	42
55 East Haddon Road	
DUNDEE	
DD4 7JZ	

Miss Alyson Sar Gates	266
137 George St	
Berkhamsted	
Hertfordshire	
BERKHAMSTED	
Herts HP4 2EJ	

308



## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	19	06	2002			
Class of shares (ordinary or preference etc)	ORDINARY					
Number allotted	19,423					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share (including any share premium)	£7.52					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

--	--	--

Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>SEE ATTACHED LIST</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>19,423</b>
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

*[Signature]*  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

*27/6/02*

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GRAIL STREET</b>	
<b>HBOS PLC THE MOUND EDINBURGH</b>	
<b>EH1 1Y2</b>	<b>Tel 0131 243 7029</b>
DX number	DX exchange

Employee No	Name	NHI No	Address	Postcode	No of shares allotted	Option price (p)
36971	James Carden	YM961572D	33 Hillpark Crescent	Edinburgh	3,200	535.33
					4,000	583.50
					2,000	712.50
					5,000	610.00
					<b>14,200</b>	<b>14,200</b>
22230	Robert James Mee	YM553197D	1 Fielden Court	Mollington	5,223	574.33
				Chester	<b>5223</b>	<b>5223</b>
<b>17th June 2002</b>						<b>Total</b>
						<b>19,423</b>

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares  
were allotted

(if shares were allotted on one date enter that  
date in the "from" box)

From

Day Month Year

19 06 2002

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

1,851

Nominal value of each share

£0.25

Amount (if any) paid or due on each  
share (including any share premium)

£7.24

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
on Form 88(3) if the contract is not in writing)

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Companies House, Crown Way, Cardiff, CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>HAUFAX NOMINEES LIMITED</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>1,851</b>
Address <b>TRINITY ROAD HAUFAX WEST YORKSHIRE</b>		
UK postcode <b>HX1 2RG</b>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

*[Signature]*

**DEPUTY SECRETARY**

Date

**27/6/02**

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GAIL STVEY</b>	
<b>HBOS PLC THE MOUND EDINBURGH</b>	
<b>EH1 1YZ</b>	Tel <b>0131 243 7029</b>
DX number	DX exchange

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	19	06	2002			
Class of shares (ordinary or preference etc)	ORDINARY			ORDINARY		
Number allotted	1,417			127		
Nominal value of each share	£0.25			£0.25		
Amount (if any) paid or due on each share (including any share premium)	£4.10			£5.37		
				£5.7779		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

--	--	--

Consideration for which the shares  
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## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	19	06	2002			
Class of shares (ordinary or preference etc)	ORDINARY					
Number allotted	509					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share (including any share premium)	£5.7879					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

--	--	--

Consideration for which the shares  
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For companies registered in Scotland

DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>HALIFAX NOMINEES LIMITED</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>355</b>
Address <b>TRINITY ROAD</b> <b>HALIFAX</b> <b>WEST YORKSHIRE</b>		
UK postcode   <b>HX1 2LG</b>		
Name <b>SEE ATTACHED LIST</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>1,821</b>
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

**DAVID S. S. S. S.**

Date

**27/4/02**

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GRILL STREET</b>	
<b>WROX P/L THE MOUND EDINBURGH</b>	
<b>EH1 1Y2</b>	Tel <b>0131 243 7029</b>
DX number	DX exchange



HBOS PLC  
Early Leaver Closure Schedule  
Shares to Individual 19th June 2002

Mr Anthony James Shearn	<b>509</b>
Quernstones Great Burlees Farm	
Burlees Lane	
HEBDEN BRIDGE	
West Yorkshire HX7 8PS	

Mrs Vivienne Jane Payne	<b>1312</b>
3 Longleat Square	
FARNBOROUGH	
Hants GU14 7EE	

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	19	06	2002			
Class of shares (ordinary or preference etc)	ORDINARY					
Number allotted	1,895					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share (including any share premium)	£7.87					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

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Consideration for which the shares  
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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>H3DL NOMINEES LIMITED</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>1,895</b>
Address <b>TRINITY ROAD</b> <b>HALIFAX</b> <b>WEST YORKSHIRE</b>		
UK postcode <b>HX1 2RG</b>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*

**DEPUTY SECRETARY**

Date

**27/4/02**

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GAIL STUVEY</b>	
<b>HROS PIC</b>	<b>THE MOUND EDINBURGH</b>
<b>EH1 1YZ</b>	Tel <b>0131 243 7029</b>
DX number	DX exchange

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	21	06	2002			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	114,777					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£7.06					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
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Consideration for which the shares  
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For companies registered in Scotland DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>ROBERT JAMES MEE</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>114,777</b>
Address <b>1 HEDDEN COURT</b> <b>MOLLINGTON</b> <b>CHESTER</b>		
UK postcode <b>CH1 6LS</b>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

*[Signature]*

**DEPUTY SECRETARY**

Date

**27/6/02**

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GAIL STUVEY</b>	
<b>HROS PIC</b>	<b>THE MOUND EDINBURGH</b>
<b>EH1 1Y2</b>	Tel <b>0131 243 7029</b>
DX number	DX exchange

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	21	06	2002			
Class of shares (ordinary or preference etc)	ORDINARY					
Number allotted	64,567					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share (including any share premium)	£6.935					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>HBOS QUEST LIMITED</b> <b>(AS TRUSTEE OF THE HBOS</b> Address <b>QUALIFYING EMPLOYEE</b> <b>OWNERSHIP TRUST)</b> <b>THE MOUND</b> <b>EDINBURGH</b> UK postcode <b>EH1 1Y2</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>64,567</b>
Name  Address  UK postcode	Class of shares allotted   	Number allotted   
Name  Address  UK postcode	Class of shares allotted   	Number allotted   
Name  Address  UK postcode	Class of shares allotted   	Number allotted   

Please enter the number of continuation sheets (if any) attached to this form

Signed

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

27/6/02

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GAIL STUVEY</b>	
<b>HBOS PIC THE MOUND EDINBURGH</b>	
<b>EH1 1Y2</b>	Tel <b>0131 243 7029</b>
DX number	DX exchange

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	25	06	2002			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	25,285					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£7.27					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

--	--	--

Consideration for which the shares  
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For companies registered in Scotland

DX 235 Edinburgh



**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>GRAEME WILLIAM FRASER</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>25,285</b>
Address <b>11 CLAMOND GARDENS</b> <b>EDINBURGH</b>		
UK postcode <b>EHA 6LT</b>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

*[Signature]* **DEPUTY SECRETARY**  
 A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

**27/6/02**

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GAIL STVEY</b>	
<b>HBOS PLC THE MOUND EDINBURGH</b>	
<b>EH1 172</b>	Tel <b>0131 243 7029</b>
DX number	DX exchange

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	26	06	2002			
Class of shares (ordinary or preference etc)	ORDINARY					
Number allotted	400					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share (including any share premium)	£7.24					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

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Consideration for which the shares  
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For companies registered in Scotland      DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>H3DL NOMINEES LIMITED</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>400</b>
Address <b>TRINITY ROAD</b> <b>HALIFAX</b> <b>WEST YORKSHIRE</b>		
UK postcode <b>HX1 2RG</b>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

*[Signature]*

**DEPUTY SECRETARY**

Date

**27/6/02**

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GAIL STVEY</b>	
<b>HBOS PLC THE MOUND EDINBURGH</b>	
<b>EH1 1YZ</b>	<b>Tel 0131 243 7029</b>
DX number	DX exchange

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	26	06	2002			
Class of shares (ordinary or preference etc)	ORDINARY					
Number allotted	567					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share (including any share premium)	£7.155					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

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Consideration for which the shares  
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For companies registered in Scotland DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>HALIFAX NOMINEES LIMITED</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>567</b>
Address <b>TRINITY ROAD</b> <b>HALIFAX</b> <b>WEST YORKSHIRE</b>		
UK postcode <b>HX1 2RG</b>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]* **DEBORA STRECHER**  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

**27/6/02**

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GAIL STIVER</b>	
<b>HROS PLC THE MOUND EDINBURGH</b>	
<b>EH1 1YZ</b>	Tel <b>0131 243 7029</b>
DX number	DX exchange

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	26	06	2002			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY			ORDINARY		
Number allotted	89			75		
Nominal value of each share	£0.25			£0.25		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£4.10			£5.37		
				£5.7879		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

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Consideration for which the shares  
were allotted

(This information must be supported by the duly  
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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>HALIFAX NOMINEES LIMITED</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>673</b>
Address <b>TRINITY ROAD</b> <b>HALIFAX</b> <b>WEST YORKSHIRE</b>		
UK postcode <b>HX1 2RG</b>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form ☐

Signed

*[Signature]* **DEPUTY SECRETARY**  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

**27/6/02**

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GRILL STREET</b>	
<b>WROX P/L THE MOUND EDINBURGH</b>	
<b>EH1 1Y2</b>	Tel <b>0131 243 7029</b>
DX number	DX exchange

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

From

To

Date or period during which shares  
were allotted

(if shares were allotted on one date enter that  
date in the "from" box)

Day Month Year

26 06 2002

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

52

Nominal value of each share

£0.25

Amount (if any) paid or due on each  
share (including any share premium)

£5.62

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

Consideration for which the shares  
were allotted

(This information must be supported by the duly  
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When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh



# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>HALIFAX NOMINEES LIMITED</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>10</b>
Address <b>TRINITY ROAD HALIFAX WEST YORKSHIRE</b>		
UK postcode <b>HX1 2RG</b>		
Name <b>IAIN DAVID BOYD FIDDES</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>42</b>
Address <b>EAST ACRES 577 LANARK ROAD WEST BAUBURN, MIDLOTHIAN</b>		
UK postcode <b>EH14 7BL</b>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form ☐

Signed

*[Signature]*

**DRAMA SECRETARY**

Date

**27/6/02**

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GAIL STIVET</b>	
<b>HROS PIC</b>	<b>THE MOUND EDINBURGH</b>
<b>EH11 4Z</b>	Tel <b>0131 243 7029</b>
DX number	DX exchange

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To		
	Day	Month	Year	Day	Month	Year
	28	06	2002			
Class of shares (ordinary or preference etc)	ORDINARY			ORDINARY		
Number allotted	1,056			968		
Nominal value of each share	£0.25			£0.25		
Amount (if any) paid or due on each share (including any share premium)	£1.636			£2.1893		
				£4.5947		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

--	--	--

Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
on Form 88(3) if the contract is not in writing)


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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>SEE SCHEDULE ATTACHED</b>	Class of shares allotted <b>ORDINARY</b>	Number allotted <b>3,423</b>
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed **Lyndene N Black** **Deputy Secretary** Date **28 June 2002**  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GAIL STIVEY</b>	
<b>HBOS PLC THE MOUND EDINBURGH</b>	
<b>EH1 1 42</b>	Tel <b>0131 243 7029</b>
DX number	DX exchange

Pnum	Title Full Name	Ni Number	Address	Quarter By	Postcode	Price	Price	Price	Price	Price	Price	Total
						163.6	207.864	218.93	428.27	459.47	570.00	472.53
												Units
465518	Mrs Karen Patricia June Torrance	NH563386C	Crookedstone Farm	Hamilton	ML3 7XG	0	0	176	0	359	0	0 535
501719	Mrs Margaret Morrison	NH686872A	43 Fenwick Drive	Hamilton	ML3 7YG	0	0	352	0	143	0	0 495
501913	Mrs Yvonne Woods	NP223427A	18 Battery Place	Rothsay	PA20 9DU	528	0	0	0	0	0	0 528
572705	Mrs Jane Nordell	NW709131C	84 Hilton Terrace	Bishopbriggs	Glasgow G64 3EY	0	0	0	0	179	0	0 179
580961	Mrs Karen Rose Davidson	NR378431C	20 Cluny Place	Buckie	Banffshire AB56 1RN	0	0	0	0	143	0	0 143
599174	Mrs Suzanne Carter	NX112364C	77 Mellerstain Road	Kirkcaldy	Fife KY2 6UG	0	0	440	0	0	0	0 440
555457	Mrs Angela Nicoll	NP130557A	61c Telford Drive	Edinburgh	EH4 2NN	528	0	0	0	0	0	0 528
595152	Mrs Julie Hall	NR720217C	19 Odingsell Drive	Long Itchington	Southam CV47 9PD	0	0	0	0	575	0	0 575
						1,056	0	968	0	1,399	0	0 3,423

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	28	06	2002			
Class of shares <small>(ordinary or preference etc)</small>	ORDINARY					
Number allotted	68,625					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£7.16					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

--	--	--

Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
on Form 88(3) if the contract is not in writing)


When you have completed and signed the form send it to  
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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland      DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <b>SEE SCHEDULE ATTACHED</b>		Class of shares allotted <b>ORDINARY</b>	Number allotted <b>68,625</b>
Address 			
UK postcode <input type="text"/>			
Name 		Class of shares allotted 	Number allotted 
Address 			
UK postcode <input type="text"/>			
Name 		Class of shares allotted 	Number allotted 
Address 			
UK postcode <input type="text"/>			
Name 		Class of shares allotted 	Number allotted 
Address 			
UK postcode <input type="text"/>			

Please enter the number of continuation sheets (if any) attached to this form

Signed **Kyocume O Black Dehum Secretary** Date **28<sup>th</sup> July 2002**  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>GAIL STIVEY</b>	
<b>HRDS PLC THE MOUND EDINBURGH</b>	
<b>EH1 1Y2</b>	<b>Tel 0131 243 7029</b>
DX number	DX exchange

Employee	Name	NHI No	Address		Postcode	No of shares allotted	Option price (p)	
612	Graeme William Fraser	YA793681A	11 Cramond Gardens	Edinburgh	EH4 6PT	10,000 1,715	201.50 574.33	11,715
633	Francis Porter	YL566688B	14 Craigcrook Road	Edinburgh	EH4 3NQ	9,600 9,576 10,000 7,334	535.33 583.50 551.50 610.00	36,510
413	Iain Daniel Taylor	YL522144B	10 Glebe Crescent	Stirling	FK8 2JB	6,000 3,000	259.83 574.33	9,000
441	James Ogilvie	YH751892A	6 Harelaw Road	Colinton	EH13 0DR	4,000 2,400 5,000	259.83 535.33 583.50	11,400
27th June 2002							Total	68,625

James Ogilvie is deceased - The Shares are to be registered in the name of the Executors -

The Governor and Company of the Bank of Scotland & Mrs Jennifer Margaret Purves or Ogilvie

G

COMPANIES FORM No. 169

## Return by a company purchasing its own shares

169

Please do not write in this margin

The Registrar of Companies

Please complete legibly, preferably in block type, or bold lettering

Name of company

Name of company

HBOS PLC

Company Number

SC218813

NOTE:

Shares must be delivered to the Registrar within the period of 28 days beginning on the date on which they are delivered to the company. If the company is not required to give this information

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	ORDINARY		
Number of shares purchased	14,626,075		
Nominal value of each share	£0.25		
Date(s) on which the shares were delivered to the company	12/6/02		
Maximum prices paid for each share	£7.62		
Minimum prices paid for each share	£7.62		

The aggregate amount paid by the company for the shares to which this return relates was:

£111,451,611.50

Stamp duty is payable on the aggregate amount at the rate of 1/4% rounded up to the nearest multiple of £5

£ 557,260.00

† Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed [Signature] Designation COMPANY SECRETARY Date 12/6/02

Presentor's name, address and reference (if any):

GAIL STIVET  
HBOS PLC  
THE MOUND  
EDINBURGH  
EH1 1YZ  
0131 243 7029

For official use

General Section

Post room

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